**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 7 May 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN616”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 11 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN616

**Nominal Issued** R100,000,000.00

**Issue Price** 100%

**Coupon** 4.775% (3 Month JIBAR as at 11 May 2021 of 3.675% plus 110bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 August 2021

**Books Close Date** 1 August 2021

**Interest Payment Date(s)** 11 August 2021

**Last Day to Register** by 17:00 on31 July 2021

**Issue Date** 11 May 2021

**Date Convention** Following

**Interest Commencement Date** 11 May 2021

**First Interest Payment Date** 11 August 2021

**ISIN No.** ZAG000176199

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN616%20PricingSupplement1105.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate and Investment Banking Ltd +27 11 8957352

Corporate Actions JSE +27 11 5207000